

Financial Highlight FY23

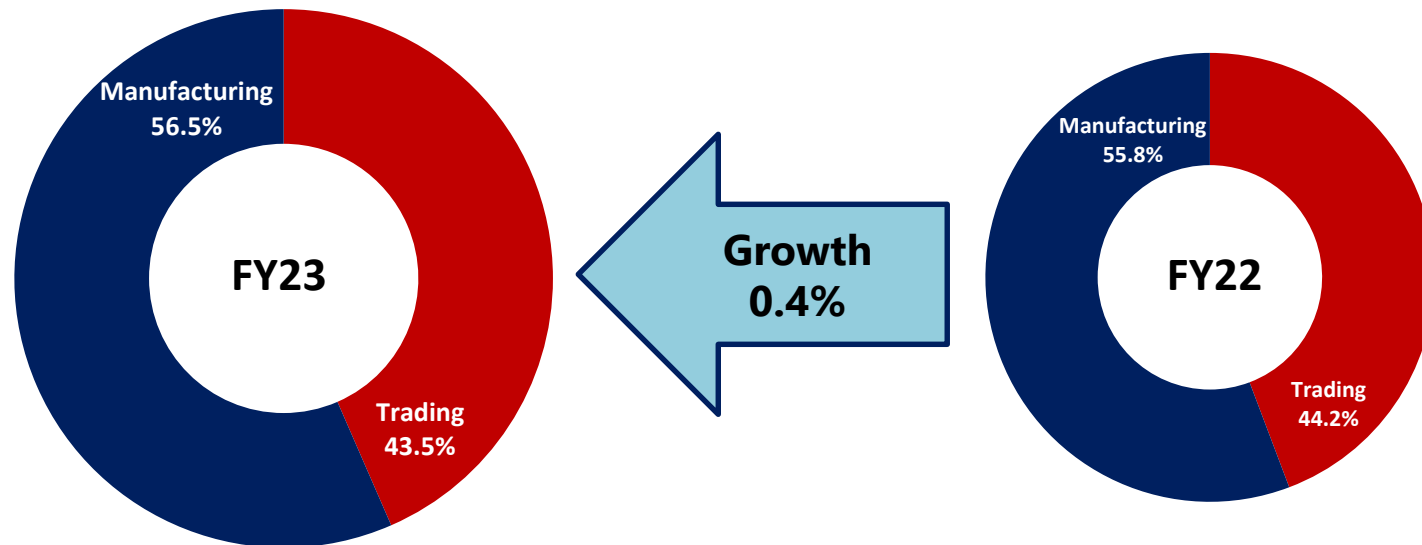


Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	FY23	%	FY22	%
Trading	8,105	43.5%	8,221	44.2%
Manufacturing	10,544	56.5%	10,359	55.8%
Total	18,649	100.0%	18,580	100.0%

**Trading Segment Include Export*



PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	31 Dec 2023	31 Dec 2022
Consolidated Income Statement		
Net Revenue	18,649	18,580
Gross Profit	3,079	2,689
Operating Profit	1,172	943
Profit Attributable to Owners of the Parent (AOP)	1,842	1,327
Income from Operation per Share	243	196
Earnings per Share	382	275
Balance Sheet		
Total Assets	19,613	18,521
Total Current Assets	7,957	7,826
Investment in Share of Stock	6,630	5,858
Property, Plant and Equipment - net	3,245	3,194
Total Current Liabilities	4,336	4,652
Total Liabilities	5,073	5,470
Net Working Capital 1)	2,647	3,058
Total Equity (Exclude Non-controlling Interests)	13,333	11,933
Non-controlling Interests	1,206	1,118
Ratio Analysis and Other Information		
Gross Profit Margin	16.5%	14.5%
Operating Margin	6.3%	5.1%
Net Asset value per Share (Rp) 2) 3)	2,766	2,476
Return on Assets 3)	10.3%	8.0%
Return on Equity 2) 3)	13.8%	11.1%
Current Ratio 3)	1.8	1.7
Debt to Equity Ratio 3)	3.1%	3.8%
Net Debt to Equity Ratio 3)	-15.8%	-12.1%
Debt to Equity Ratio 2) 3)	3.3%	4.2%
Net Debt to Equity Ratio 2) 3)	-17.2%	-13.2%
Net Debt to Assets Ratio 2) 3)	-11.7%	-8.5%
Issued Shares (in Billion)	4.8	4.8

Notes:

¹⁾ Trade Receivable + Inventory - Trade Payables

²⁾ Excluding Non-Controlling Interest

³⁾ As of 31 Dec 2023 (left) & 31 Dec 2022 (right)

Thank You

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