



Financial Highlight

1st Half 2019

GOING FORWARD
**DELIVERING
EXCELLENCE**

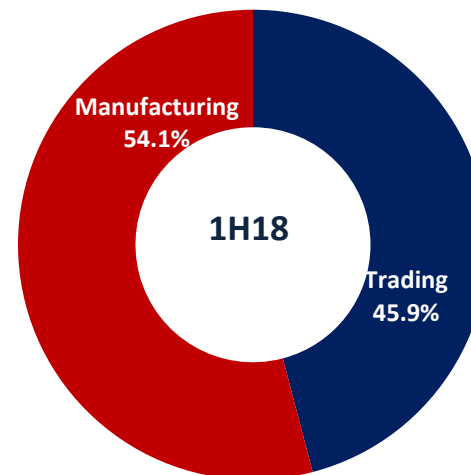
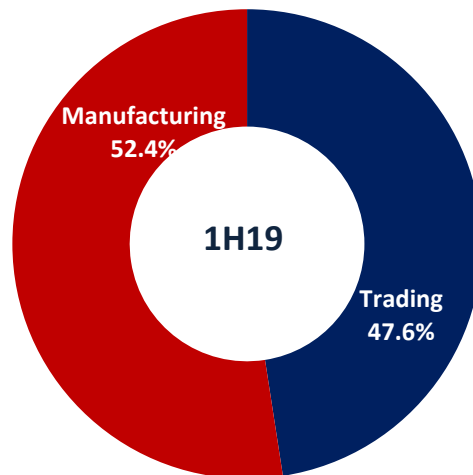


Sales Breakdown by Segment

in IDR billion

Segment	1H19	%	1H18	%
Trading	3,609	47.6%	3,406	45.9%
Manufacturing	3,980	52.4%	4,012	54.1%
Total	7,588	100.0%	7,418	100%

**Trading Segment Include Export*





Consolidated Financial Highlight

Description	30 Jun 2019	30 Jun 2018
Consolidated Income Statement		
Net Revenue	7,588,345	7,418,303
Gross Profit	1,051,196	863,891
Operating Profit	267,044	123,461
Profit Attributable to Owners of the Parent (AOP)	245,687	205,789
Income from Operation per Share	55	26
Earnings per Share	51	43
Balance Sheet		
Total Assets	15,947,312	15,133,745
Total Current Assets	5,808,149	5,592,803
Investment in Share of Stock	5,026,349	4,328,993
Property, Plant and Equipment - net	3,522,065	3,487,646
Total Current Liabilities	4,079,983	3,340,410
Total Liabilities	4,665,710	4,330,604
Net Working Capital ¹⁾	2,443,757	2,227,186
Total Equity (Exclude Non-controlling Interests)	10,259,610	9,837,268
Non-controlling Interests	1,021,992	965,873
Ratio Analysis and Other Information		
Gross Profit Margin	13.9%	11.6%
Operating Margin	3.5%	1.7%
Net Asset value per Share (Rp) ²⁾	2,129	2,041
Return on Assets	3.4%	2.9%
Return on Equity ²⁾	4.8%	4.2%
Current Ratio	1.4	1.7
Debt to Equity Ratio	9.3%	5.9%
Net Debt to Equity Ratio	2.6%	-0.7%
Net Debt to Assets Ratio	1.9%	-0.5%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory - Trade Payables

²⁾ Excluding Non-Controlling Interest

Thank You

Contact:

investor@component.astra.co.id

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