

FINANCIAL HIGHLIGHT

3M26

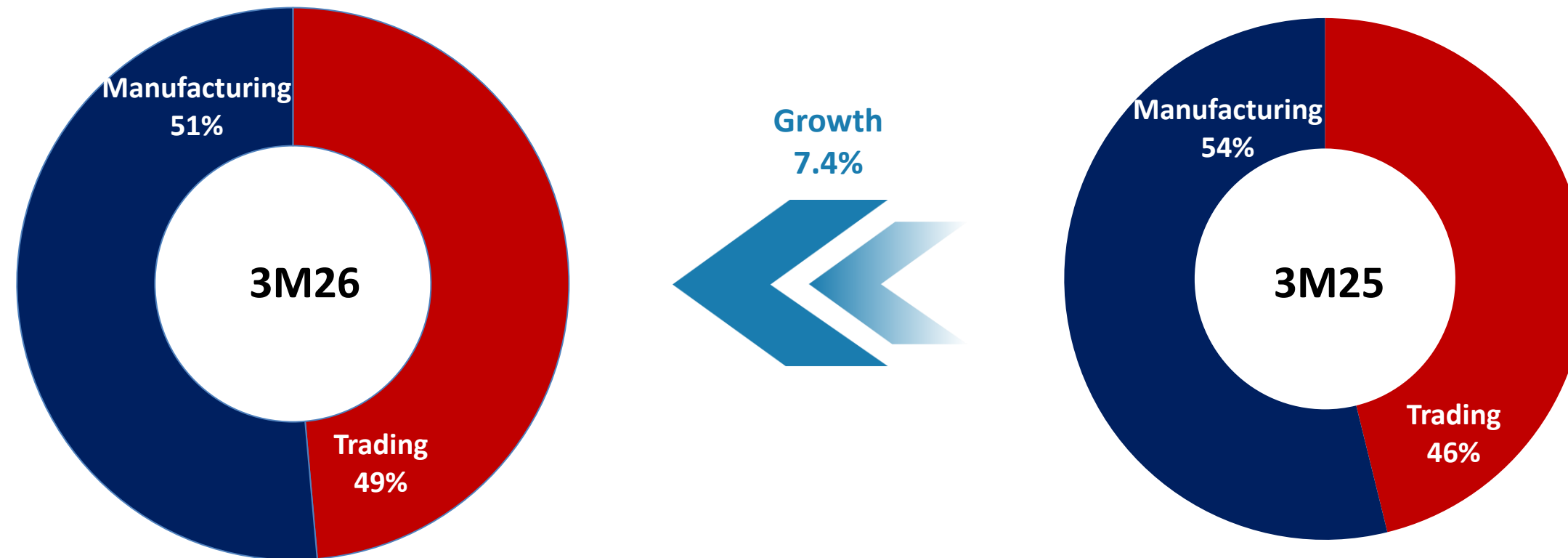


Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	3M'26	%	3M'25	%
Trading	2,555	49%	2,259	46%
Manufacturing	2,702	51%	2,635	54%
Total	5,257	100%	4,894	100%

**Trading Segment Include Export*



Consolidated Sales Breakdown by Segment

PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	31 Mar 2026	31 Mar 2025
Consolidated Income Statement		
Net Revenue	5,257	4,894
Gross Profit	842	796
Operating Profit	311	304
Profit Attributable to Owners of the Parent (AOP)	559	506
Income from Operation per Share	64	63
Earnings per Share	116	105
Description	31 Mar 2026	31 Dec 2025
Balance Sheet		
Total Assets	23,562	22,615
Total Current Assets	10,746	9,974
Investment in Share of Stock	7,618	7,432
Property, Plant and Equipment - net	3,399	3,401
Total Current Liabilities	4,850	4,523
Total Liabilities	6,072	5,651
Net Working Capital 1)	2,893	2,755
Total Equity (Exclude Non-controlling Interests)	16,207	15,688
Non-controlling Interests	1,283	1,276
Ratio Analysis and Other Information		
Gross Profit Margin	16.0%	16.3%
Operating Margin	5.9%	6.2%
Net Asset value per Share (Rp) 2)	3,363	3,255
Return on Assets	9.7%	9.6%
Return on Equity	13.0%	13.2%
Current Ratio	2.2	2.0
Debt to Equity Ratio	3.3%	3.7%
Net Debt to Equity Ratio	-24.2%	-24.4%
Debt to Equity Ratio 2)	3.6%	4.0%
Net Debt to Equity Ratio 2)	-26.1%	-26.4%
Net Debt to Assets Ratio	-17.9%	-17.9%
Issued Shares (in Billion)	4.8	4.8

Notes:

1) Trade Receivable+Inventory-Trade Payables

2) Excluding Non-Controlling Interest

THANK YOU

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