

Financial Highlight 1st Half 2023



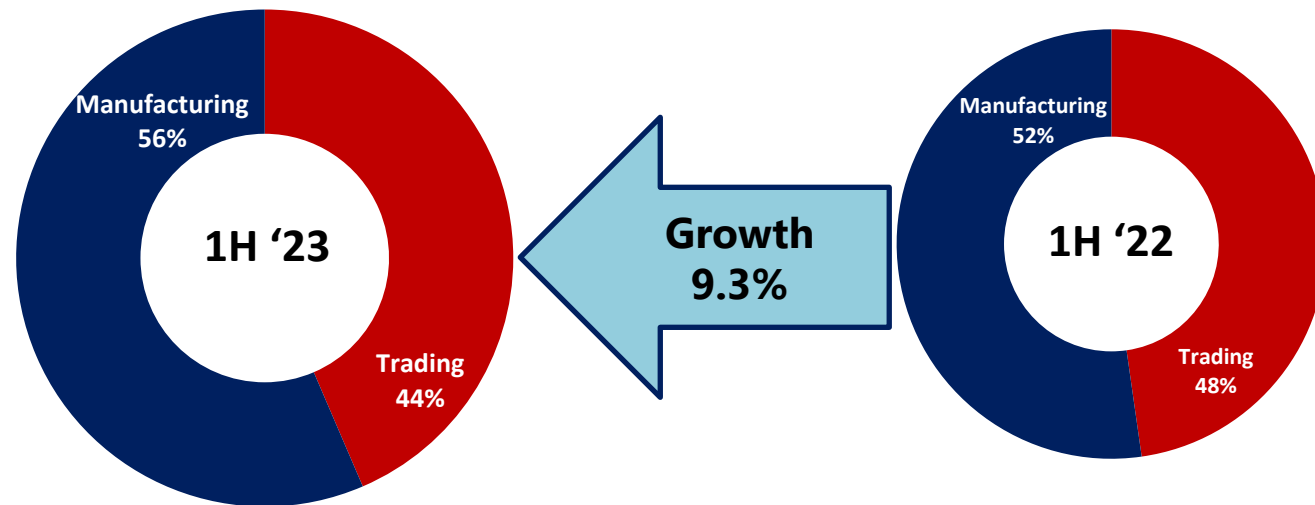
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Consolidated Sales Breakdown by Segment

in IDR billion

Segment	1H'23	%	1H'22	%
Trading	4,086	44%	4,097	48%
Manufacturing	5,297	56%	4,484	52%
Total	9,383	100.0%	8,581	100%

**Trading Segment Include Export*



PT ASTRA OTOPARTS Tbk

in IDR Millions Rupiah

Description	30 Jun 2023	30 Jun 2022
Consolidated Income Statement		
Net Revenue	9,383,164	8,581,088
Gross Profit	1,483,070	1,125,477
Operating Profit	519,752	195,968
Profit Attributable to Owners of the Parent (AOP)	801,554	432,496
Income from Operation per Share	108	41
Earnings per Share	166	90

Description	30 Jun 2023	31 Dec 2022
Balance Sheet		
Total Assets	19,164,106	18,521,261
Total Current Assets	8,177,171	7,825,596
Investment in Share of Stock	6,087,771	5,858,427
Property, Plant and Equipment - net	3,161,459	3,194,223
Total Current Liabilities	4,951,178	4,652,198
Total Liabilities	5,728,758	5,469,696
Net Working Capital ¹⁾	2,693,185	3,058,395
Total Equity (Exclude Non-controlling Interests)	12,306,246	11,933,213
Non-controlling Interests	1,129,102	1,118,352

Ratio Analysis and Other Information

Gross Profit Margin	15.8%	13.1%
Operating Margin	5.5%	2.3%
Net Asset value per Share (Rp) ^{2) 3)}	2,553	2,476
Return on Assets ³⁾	9.2%	8.0%
Return on Equity ^{2) 3)}	13.0%	11.1%
Current Ratio ³⁾	1.7	1.7
Debt to Equity Ratio ³⁾	3.7%	3.8%
Net Debt to Equity Ratio ³⁾	-15.6%	-12.1%
Debt to Equity Ratio ^{2) 3)}	4.1%	4.2%
Net Debt to Equity Ratio ^{2) 3)}	-17.1%	-13.2%
Net Debt to Assets Ratio ^{2) 3)}	-11.0%	-8.5%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory - Trade Payables

²⁾ Excluding Non-Controlling Interest

³⁾ As of 30 Jun 2023 (left) & 31 Dec 2022 (right)

Thank You

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