



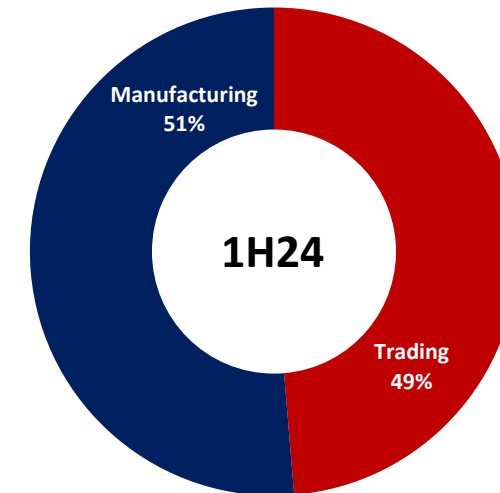
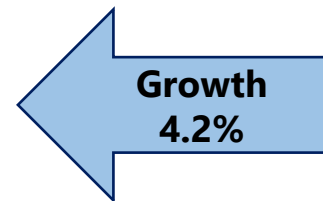
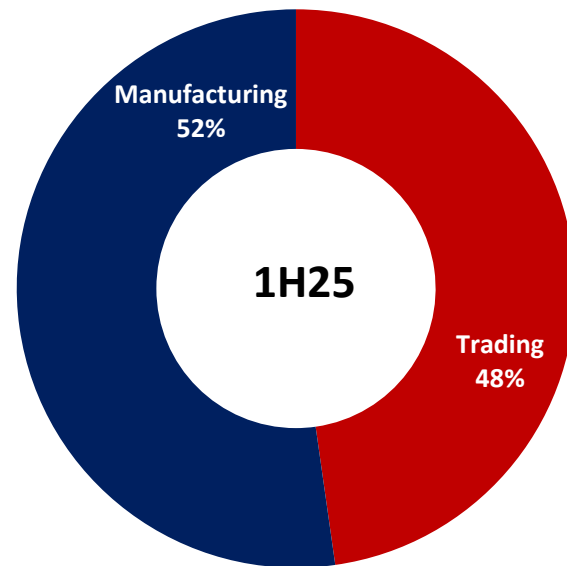
Financial Highlight 1st Half 2025

Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	1H25	%	1H24	%
Trading	4,576	48%	4,476	49%
Manufacturing	5,007	52%	4,719	51%
Total	9,583	100%	9,195	100%

**Trading Segment Include Export*



Consolidated Financial Highlight

PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	30 Jun 2025	30 Jun 2024
Consolidated Income Statement		
Net Revenue	9,583	9,195
Gross Profit	1,531	1,434
Operating Profit	541	490
Profit Attributable to Owners of the Parent (AOP)	939	1,014
Income from Operation per Share	112	102
Earnings per Share	195	210
Description	30 Jun 2025	31 Dec 2024
Balance Sheet		
Total Assets	22,032	21,030
Total Current Assets	9,631	8,884
Investment in Share of Stock	7,166	6,893
Property, Plant and Equipment - net	3,341	3,388
Total Current Liabilities	5,167	4,482
Total Liabilities	6,183	5,442
Net Working Capital ¹⁾	2,611	2,646
Total Equity (Exclude Non-controlling Interests)	14,674	14,372
Non-controlling Interests	1,175	1,216
Ratio Analysis and Other Information		
Gross Profit Margin	16%	16%
Operating Margin	6%	5%
Net Asset value per Share (Rp) ²⁾	3,045	2,982
Return on Assets	9%	10%
Return on Equity ²⁾	12%	14%
Current Ratio	1.9	2.0
Debt to Equity Ratio	4%	4%
Net Debt to Equity Ratio	-20%	-19%
Debt to Equity Ratio ²⁾	5%	5%
Net Debt to Equity Ratio ²⁾	-22%	-21%
Net Debt to Assets Ratio	-14%	-14%
Issued Shares (in Billion)	4.8	4.8

Notes:

1) Trade Receivable+Inventory-Trade Payables

2) Excluding Non-Controlling Interest



Thank You

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