

FINANCIAL HIGHLIGHT

6M26

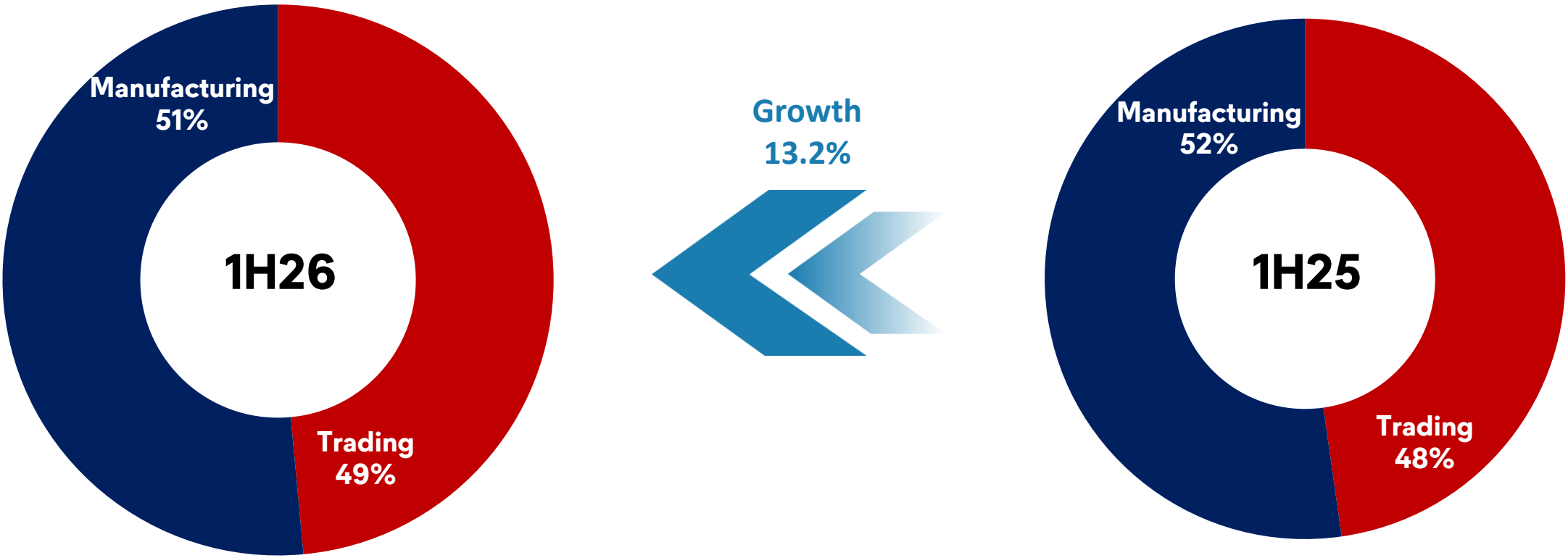


Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	1H26	%	1H25	%
Trading	5,267	49%	4,576	48%
Manufacturing	5,586	51%	5,007	52%
Total	10,853	100%	9,583	100%

*Trading Segment Include Export



Consolidated Sales Breakdown by Segment

PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	30 Jun 2026	30 Jun 2025
Consolidated Income Statement		
Net Revenue	10,853	9,583
Gross Profit	1,688	1,531
Operating Profit	588	541
Profit Attributable to Owners of the Parent (AOP)	1,151	939
Income from Operation per Share	122	112
Earnings per Share	239	195
Description	30 Jun 2026	31 Dec 2025
Balance Sheet		
Total Assets	23,882	22,615
Total Current Assets	11,056	9,974
Investment in Share of Stock	7,613	7,432
Property, Plant and Equipment - net	3,389	3,401
Total Current Liabilities	5,459	4,523
Total Liabilities	6,687	5,651
Net Working Capital 1)	3,043	2,755
Equity Attributable to Owners of the Parent	15,991	15,688
Non-controlling Interests	1,205	1,276
Ratio Analysis and Other Information		
Gross Profit Margin	15.6%	16.0%
Operating Margin	5.4%	5.6%
Net Asset value per Share (Rp) 2)	3,318	3,255
Return on Assets	9.7%	8.9%
Return on Equity	13.5%	12.4%
Current Ratio	2.0	2.2
Debt to Equity Ratio	3.4%	3.5%
Net Debt to Equity Ratio	-21.6%	-23.2%
Debt to Equity Ratio 2)	3.7%	3.8%
Net Debt to Equity Ratio 2)	-23.2%	-25.1%
Net Debt to Assets Ratio	-15.5%	-17.4%
Issued Shares (in Billion)	4.8	4.8

Notes:

¹⁾ Trade Receivable+Inventory-Trade Payables

²⁾ Excluding Non-Controlling Interest

THANK YOU

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