

Financial Highlight 9M25



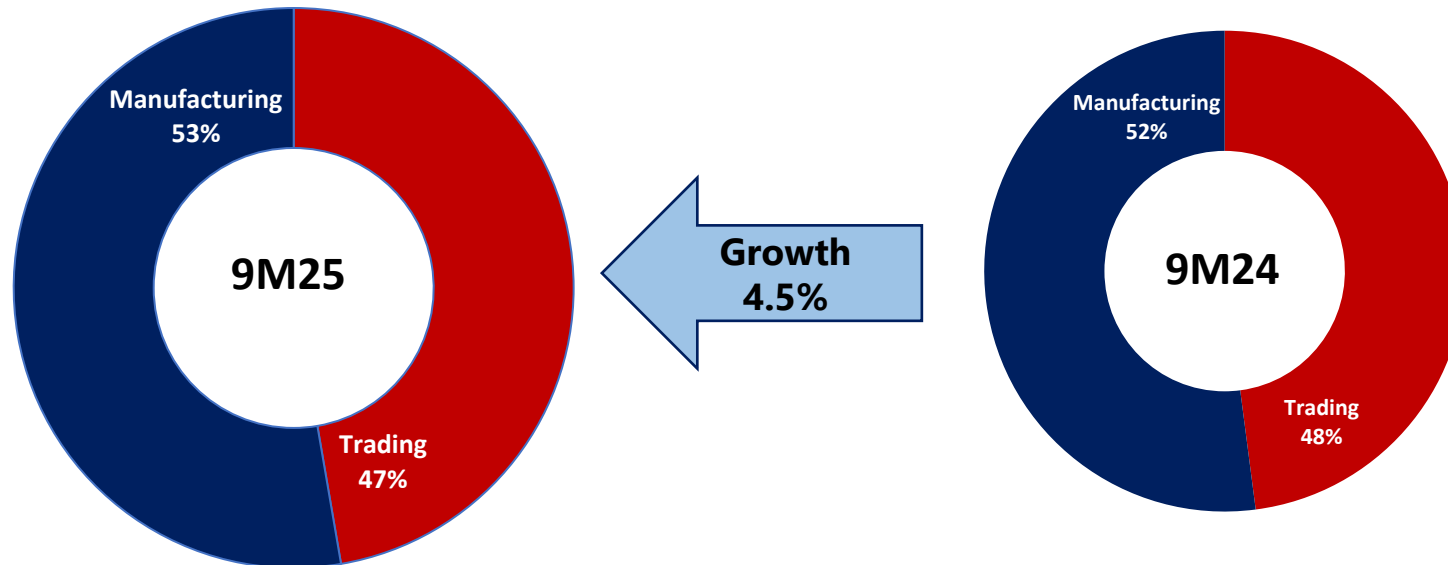
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Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	9M'25	%	9M'24	%
Trading	7,003	47%	6,791	48%
Manufacturing	7,804	53%	7,376	52%
Total	14,807	100%	14,167	100%

**Trading Segment Include Export*



Consolidated Financial Highlight

PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	30 Sep 2025	30 Sep 2024
Consolidated Income Statement		
Net Revenue	14,807	14,167
Gross Profit	2,408	2,237
Operating Profit	894	793
Profit Attributable to Owners of the Parent (AOP)	1,569	1,528
Income from Operation per Share	185	164
Earnings per Share	325	317
Description	30 Sep 2025	31 Dec 2024
Balance Sheet		
Total Assets	23,020	21,030
Total Current Assets	10,729	8,884
Investment in Share of Stock	7,063	6,893
Property, Plant and Equipment - net	3,354	3,388
Total Current Liabilities	5,419	4,482
Total Liabilities	6,491	5,442
Net Working Capital ¹⁾	2,895	2,646
Total Equity (Exclude Non-controlling Interests)	15,307	14,372
Non-controlling Interests	1,222	1,216
Ratio Analysis and Other Information		
Gross Profit Margin	16.3%	15.8%
Operating Margin	6.0%	5.6%
Net Asset value per Share (Rp) ²⁾	3,176	2,982
Return on Assets	9.6%	10.4%
Return on Equity ²⁾	13.4%	14.0%
Current Ratio	2.0	2.0
Debt to Equity Ratio	3.8%	4.2%
Net Debt to Equity Ratio	-23%	-19%
Debt to Equity Ratio ²⁾	4%	5%
Net Debt to Equity Ratio ²⁾	-25%	-21%
Net Debt to Assets Ratio	-16%	-14%
Issued Shares (in Billion)	4.8	4.8

Notes:

- 1) Trade Receivable+Inventory-Trade Payables
- 2) Excluding Non-Controlling Interest

Thank You

Contact: investor@component.astra.co.id

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