



PT Astra Otoparts Tbk
Financial Highlight – 2nd Quarter 2017

SHAPING THE FUTURE GROWTH

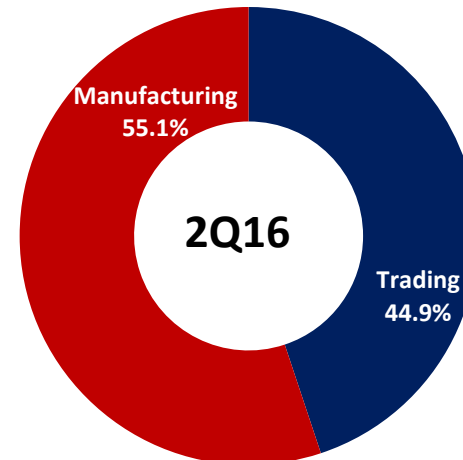
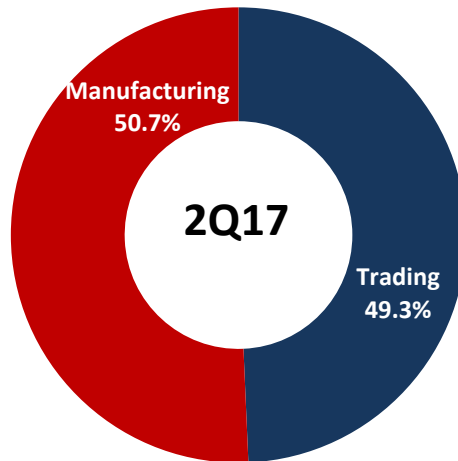


in IDR billion

Segment	30 Jun 2017	%	30 Jun 2016	%
Trading	3,208	49.3%	2,898	44.9%
Manufacturing	3,298	50.7%	3,558	55.1%
Total	6,507	100.0%	6,455	100%

**Trading Segment include Export*

Sales Composition By Segment





ASTRA Otoparts Consolidated Financial Performance (2nd Quarter 2017)



PT ASTRA OTOPARTS Tbk

in IDR Millions
Rupiah

Consolidated Financial Highlights

Description	30 Jun 2017	30 Jun 2016
Consolidated Income Statement		
Net Revenue	6,471,877	6,435,385
Gross Profit	795,148	998,868
Operating Profit	83,385	312,544
Profit Attributable to Owners of the Parent (AOP)	198,386	152,176
Income from Operation per Share	17	65
Earnings per Share	41	32
Balance Sheet		
Total Assets	14,847,138	14,557,494
Total Current Assets	5,354,824	5,151,460
Investment in Share of Stock	4,206,804	4,122,689
Property, Plant and Equipment - net	3,551,262	3,609,351
Total Current Liabilities	3,440,710	3,734,748
Total Liabilities	4,283,104	4,291,151
Net Working Capital ¹⁾	2,024,930	2,126,357
Total Equity (Exclude Non-controlling Interests)	9,573,331	9,239,329
Non-controlling Interests	990,703	1,027,015
Ratio Analysis and Other Information		
Gross Profit Margin	12.3%	15.5%
Operating Margin	1.3%	4.9%
Net Asset value per Share (Rp) ²⁾	1,986	1,917
Return on Assets	2.6%	2.8%
Return on Equity ²⁾	4.1%	3.3%
Current Ratio	1.6	1.4
Debt to Equity Ratio	8.6%	11.9%
Net Debt to Equity Ratio	1.0%	3.1%
Net Debt to Assets Ratio	0.7%	2.2%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory + Trade Payables

²⁾ Excluding Non-Controlling Interest