

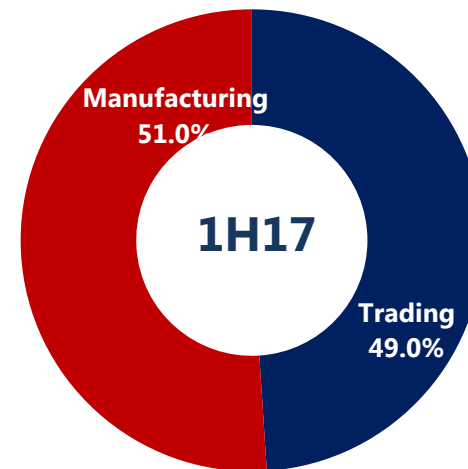
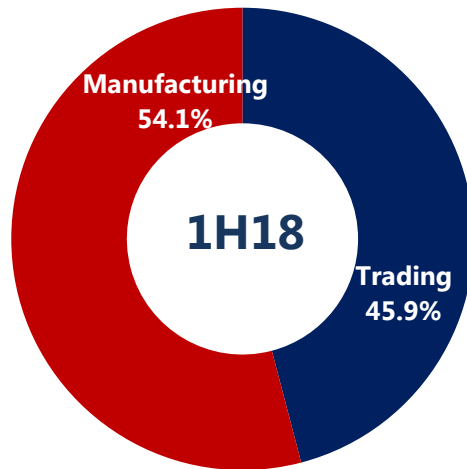


in IDR billion

Segment	1H18	%	1H17	%
Trading	3,406	45.9%	3,169	49.0%
Manufacturing	4,012	54.1%	3,303	51.0%
Total	7,418	100.0%	6,472	100%

*Trading Segment Include Export

Sales Composition By Segment





Consolidated Financial Highlights

in IDR Millions Rupiah

Description	30 Jun 2018	30 Jun 2017
Consolidated Income Statement		
Net Revenue	7,418,303	6,471,877
Gross Profit	863,891	795,148
Operating Profit	123,461	83,384
Profit Attributable to Owners of the Parent (AOP)	205,789	198,386
Income from Operation per Share	26	17
Earnings per Share	43	41

Balance Sheet

Total Assets	15,133,745	14,847,138
Total Current Assets	5,592,803	5,354,824
Investment in Share of Stock	4,328,993	4,206,804
Property, Plant and Equipment - net	3,487,646	3,551,262
Total Current Liabilities	3,340,410	3,440,710
Total Liabilities	4,330,604	4,283,104
Net Working Capital ¹⁾	2,227,186	2,024,930
Total Equity (Exclude Non-controlling Interests)	9,837,268	9,573,331
Non-controlling Interests	965,873	990,703

Ratio Analysis and Other Information

Gross Profit Margin	11.6%	12.3%
Operating Margin	1.7%	1.3%
Net Asset value per Share (Rp) ²⁾	2,041	1,986
Return on Assets	2.9%	2.6%
Return on Equity ²⁾	4.2%	4.1%
Current Ratio	1.7	1.6
Debt to Equity Ratio	5.9%	8.6%
Net Debt to Equity Ratio	-0.7%	1.0%
Net Debt to Assets Ratio	-0.5%	0.7%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory + Trade Payables

²⁾ Excluding Non-Controlling Interest