



PT Astra Otoparts Tbk
Financial Highlight – 9M 2017

SHAPING THE FUTURE GROWTH

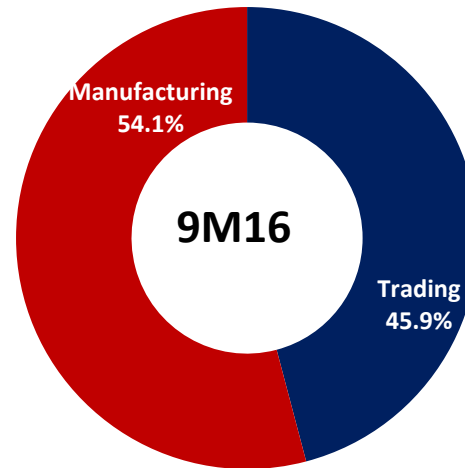
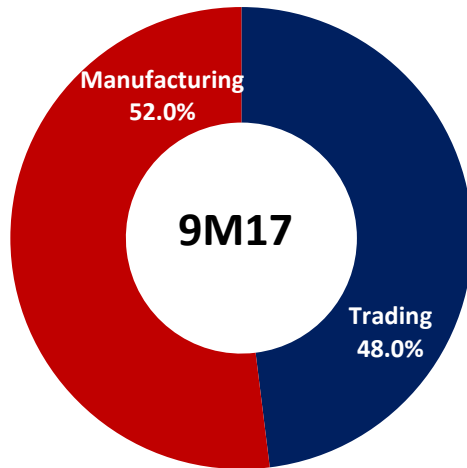


in IDR billion

Segment	30 Sep 2017	%	30 Sep 2016	%
Trading	4,792	48.0%	4,385	45.9%
Manufacturing	5,183	52.0%	5,172	54.1%
Total	9,975	100.0%	9,557	100%

*Trading Segment include Export

Sales Composition By Segment





Consolidated Financial Highlights

in IDR Millions Rupiah

Description	30 Sep 2017	30 Sep 2016
Consolidated Income Statement		
Net Revenue	9,974,633	9,557,407
Gross Profit	1,266,115	1,454,426
Operating Profit	201,194	430,717
Profit Attributable to Owners of the Parent (AOP)	370,433	283,609
Income from Operation per Share	42	89
Earnings per Share	77	59
Balance Sheet		
Total Assets	14,951,780	14,738,475
Total Current Assets	5,403,365	5,174,379
Investment in Share of Stock	4,283,440	4,296,977
Property, Plant and Equipment - net	3,523,002	3,572,965
Total Current Liabilities	3,354,487	3,501,585
Total Liabilities	4,211,349	4,452,857
Net Working Capital ¹⁾	2,340,541	2,174,233
Total Equity (Exclude Non-controlling Interests)	9,746,692	9,254,886
Non-controlling Interests	993,739	1,030,732
Ratio Analysis and Other Information		
Gross Profit Margin	12.7%	15.2%
Operating Margin	2.0%	4.5%
Net Asset value per Share (Rp) ²⁾	2,022	1,920
Return on Assets	3.3%	3.1%
Return on Equity ²⁾	5.1%	4.1%
Current Ratio	1.6	1.5
Debt to Equity Ratio	6.7%	11.4%
Net Debt to Equity Ratio	0.3%	2.2%
Net Debt to Assets Ratio	0.2%	1.5%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory+Trade Payables

²⁾ Excluding Non-Controlling Interest