



PT Astra Otoparts Tbk
Financial Highlight - 1st Quarter 2017

SHAPING THE FUTURE GROWTH

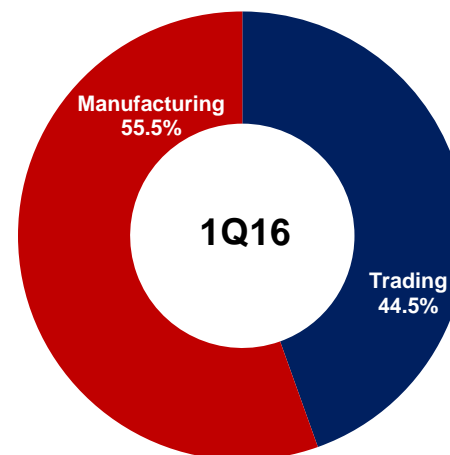
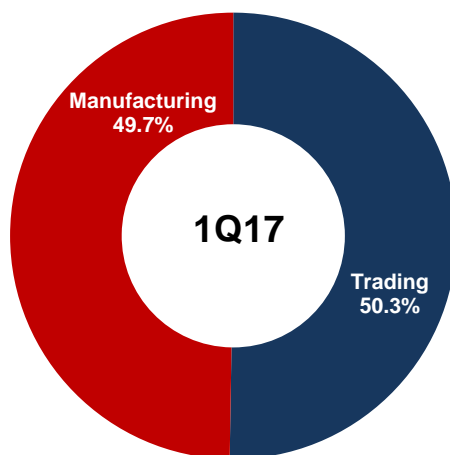


in IDR billion

Segment	31 Mar 2017	%	31 Mar 2016	%
Trading	1,745	50.3%	1,391	44.5%
Manufacturing	1,727	49.7%	1,732	55.5%
Total	3,472	100.0%	3,123	100%

**Trading Segment include Export*

Sales Composition By Segment





ASTRA Otoparts Consolidated Financial Performance (1st Quarter 2017)



PT ASTRA OTOPARTS Tbk Consolidated Financial Highlights

in IDR Millions Rupiah

Description	31 Mar 2017	31 Mar 2016
Consolidated Income Statement		
Net Revenue	3,471,798	3,123,077
Gross Profit	451,655	486,468
Operating Profit	92,632	152,927
Profit Attributable to Owners of the Parent (AOP)	147,575	80,732
Income from Operation per Share	19	32
Earnings per Share	31	17
Balance Sheet		
Total Assets	14,908,291	14,479,104
Total Current Assets	5,458,706	4,920,993
Investment in Share of Stock	4,249,477	4,294,834
Property, Plant and Equipment - net	3,582,178	3,468,126
Total Current Liabilities	3,407,239	3,713,069
Total Liabilities	4,235,517	4,221,317
Net Working Capital ¹⁾	2,177,852	2,109,871
Total Equity (Exclude Non-controlling Interests)	9,647,443	9,249,659
Non-controlling Interests	1,025,331	1,008,128
Ratio Analysis and Other Information		
Gross Profit Margin	13.0%	15.6%
Operating Margin	2.7%	4.9%
Net Asset value per Share (Rp) ²⁾	2,002	1,919
Return on Assets	4.0%	3.1%
Return on Equity ²⁾	6.1%	3.5%
Current Ratio	1.6	1.3
Debt to Equity Ratio	8.6%	13.5%
Net Debt to Equity Ratio	0.6%	5.8%
Net Debt to Assets Ratio	0.4%	4.1%
Issued Shares (in millions)	4,819.7	4,819.7

Notes:

¹⁾ Trade Receivable + Inventory+Trade Payables

²⁾ Excluding Non-Controlling Interest