

Financial Highlight FY25



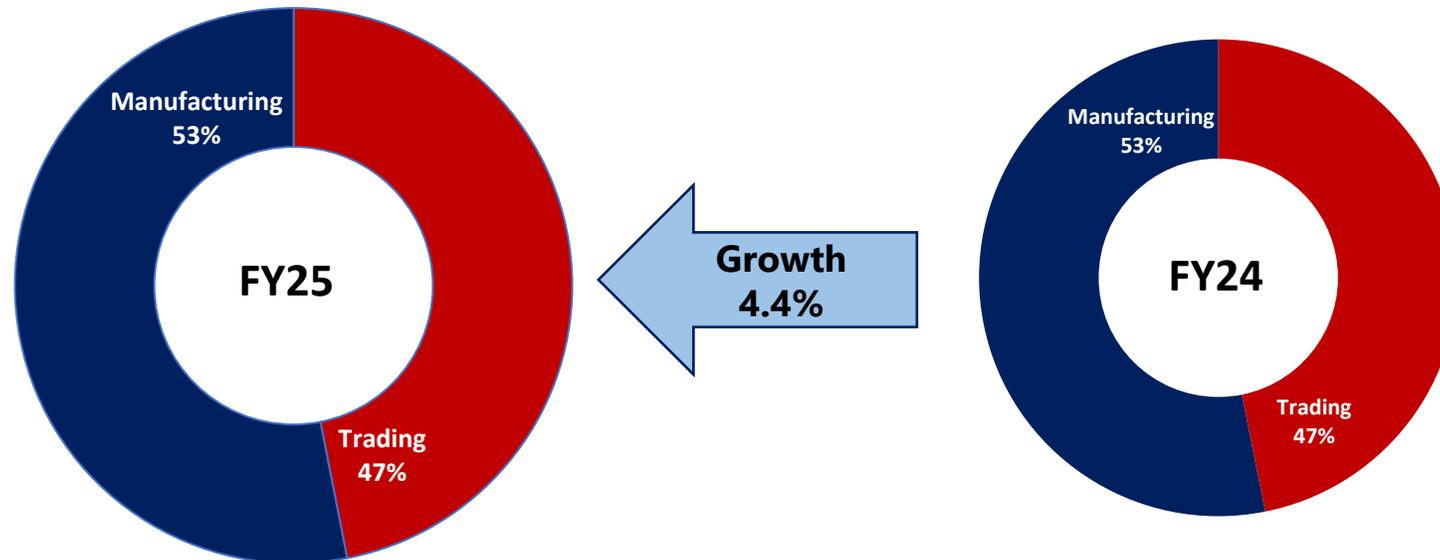
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Consolidated Sales Breakdown by Segment

in Billion IDR

Segment	FY'25	%	FY'24	%
Trading	9,341	47%	8,938	47%
Manufacturing	10,566	53%	10,136	53%
Total	19,907	100%	19,074	100%

**Trading Segment Include Export*



PT ASTRA OTOPARTS Tbk

in Billion IDR

Description	31 Dec 2025	31 Dec 2024
Consolidated Income Statement		
Net Revenue	19,907	19,074
Gross Profit	3,366	3,066
Operating Profit	1,239	1,048
Profit Attributable to Owners of the Parent (AOP)	2,205	2,034
Income from Operation per Share	257	217
Earnings per Share	457	422
Balance Sheet		
Total Assets	22,615	21,030
Total Current Assets	9,974	8,884
Investment in Share of Stock	7,432	6,893
Property, Plant and Equipment - net	3,401	3,388
Total Current Liabilities	4,523	4,482
Total Liabilities	5,651	5,442
Net Working Capital 1)	2,755	2,646
Total Equity (Exclude Non-controlling Interests)	15,688	14,372
Non-controlling Interests	1,276	1,216
Ratio Analysis and Other Information		
Gross Profit Margin	16.9%	16.1%
Operating Margin	6.2%	5.5%
Net Asset value per Share (Rp) 2)	3,255	2,982
Return on Assets	10.4%	10.4%
Return on Equity	13.8%	14.0%
Current Ratio	2.2	2.0
Debt to Equity Ratio	3.5%	4.2%
Net Debt to Equity Ratio	-23.2%	-19.0%
Debt to Equity Ratio 2)	3.8%	4.6%
Net Debt to Equity Ratio 2)	-25.1%	-20.6%
Net Debt to Assets Ratio	-17.4%	-14.1%
Issued Shares (in Billion)	4.8	4.8

Notes:

- 1) Trade Receivable+Inventory-Trade Payables
- 2) Excluding Non-Controlling Interest

Thank You

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